



THE ROXBURY LATIN SCHOOL

101 St. Theresa Avenue | West Roxbury, Massachusetts 02132

Stock Donation Gift Form

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Please supply the following information to your broker, who will need it to transfer stock to the school's account:

DTC number: 0997 (State Street Bank and Trust Company)

Account number: RXLD

Reference: The Roxbury Latin School

Tax ID number: 04-2104857

Donor name: _____

Contact information for State Street Corporation:

State Street Corporation

Attn: Jared Douglas

801 Pennsylvania Avenue

Kansas City, MO 64105

Tel: 816-871-8628

E-mail: JCDouglas@StateStreet.com

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Contact Julie Garvey in the Roxbury Latin Development Office (contact information below) and provide the following information:

Donor's name _____ RL class year (if applicable) _____

Donor's address _____

How the funds should be directed (annual fund, endowment fund, tribute, etc.)

Is this a pledge payment? Yes No

Stock name _____ Stock symbol _____

Number of shares and approximate value _____

Delivering brokerage firm name _____

Brokerage firm contact person _____

Contact phone number _____

Any special instructions _____

To contact Julie Garvey:

Tel: 617-477-6370

E-mail: julie.garvey@roxburylatin.org

Fax: 617-325-3585